

**Executive Summary** 

# **CADELLO**

Our ambition is to create a global brand which reflects the sophistication and style of Venice in a modern context.



## Background

The creation of Cadello was inspired by the question...

"What spirit would wealthy Venetian merchants have created using ingredients from the Orient and flavours from Italy to serve at their masked balls in the 18th century?"

#### **Product**

Cadello is a unique and versatile premium spirit with a long 60 second finish unveiling flavours of coffee, chocolate, star anise, mint and vanilla, with hints of caramel, hazelnut and toffee. Cadello is enjoyed straight, on ice or in a variety of cocktails.

Cadello is a new, Italian made spirit that defines a category of its own.

After approximately 6 years of development, Cadello was launched commercially in 2019.

Since that time, the Company has built a strong platform upon which to build Cadello:

- Strong management team
- Actively involved advisors
- 3<sup>rd</sup> party partners

In Dec 2021, Cadello successfully completed Phase I of its current fundraising.

The Company is now seeking to raise an additional £500,000 to further invest in and accelerate the numerous marketing opportunities in each of its current core markets.



### Raise Details

EIS Available: £500,000

Raise: £500,000

Pre-money Value: £1,869,029

#### **Exit**

Our target and intention is to generate 35-40x returns for investors within 4-5 years.

- ♦ Trade sale
- ♦ Share Repurchases
- ♦ Long-term equity partners/investors